

COVER SHEET

0	0	0	0	0	0	0	9	1	4	4	7
---	---	---	---	---	---	---	---	---	---	---	---

SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	A	N	D	P	O	W	E	R
C O R P O R A T I O N																					

(Company's Full Name)

2	n	d	F	l	o	o	r	D	M	C	I	P	L	A	Z	A						
2	2	8	1	D	O	N	C	H	I	N	O	R	O	C	E	S	A	V	E	N	U	E
M											A											
K											A											
T											I											
C											I											
T											Y											

(Business Address: No. Street City/Town/Province)

John R. Sadullo (Contact Person)
--

(632) 888-3000/3055 (Company Telephone Number)
--

1 2	3 1
-----	-----

(Fiscal Year)

1 7 - C

(Form Type)

--	--

Month Day
(Annual Meeting)

--

(Secondary License Type, If Applicable)

Corporate Finance Dept. Dept. Requiring this Doc.

--

Amended Articles Number/Section

--

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

--

File Number

_____ LCU

--

Document ID

_____ Cashier

S T A M P S

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. December 7, 2017
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. SEMIRARA MINING AND POWER CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City
Address of principal office
- Postal Code: 1231
8. (632) 888-3000/3055 Fax No. (632) 888-3955
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u> <u>(Outstanding)</u>
Common Shares	4,261,145,720
11. Indicate the item numbers reported herein: **Item 9.**

The Board of Directors of Semirara Mining and Power Corporation (the "Corporation") at a special meeting held today have approved the Corporation's buy-back program to enhance shareholder value and to provide stockholders an opportunity to liquidate their investments under the following terms and conditions:

1. Buy-back up to Two Billion Pesos (P2,000,000,000.00) worth of common shares based on trading price at the open market through the trading facilities of the PSE beginning December 8, 2017.
2. The capital structure of the Corporation before the buy-back program is as follows:

Authorized Capital Stock	-	10,000,000,000
Issued Shares	-	4,264,609,290
Outstanding Shares	-	4,261,145,720
Treasury Shares	-	3,463,570

3. The Corporation cannot accurately determine at this time its capital structure after the buy-back program since the actual number of shares to be repurchased will depend on the total buy-back price of the shares;

4. The buy-back is not an active and widespread solicitation, nor will it involve substantial number of shares, and will not adversely affect the Corporation's prospective and existing development projects.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : 
JOHN R. SADULLO
VP-Legal & Corporate Secretary

Date : December 7, 2017